Loscalzo Accounting
Philadelphia Tri-County Chapter

Accounting For Tax Practitioners

Tuesday, December 5, 2017
Springfield Country Club, 400 West Sproul Road, (Route 320)
Springfield, 19064 Delaware County
610-690-7600
CPE: 8 Hours Accounting & Auditing (Also qualifies for 7 hours CLE for attorneys)
Registration: 7:30 AM Start/End Time: 8:00 AM—4:30 PM
PA: PX-000501L NJ: 20CE00159200 NY: 00228

Speaker: Loscalzo Associates

Topics: See Reverse Side
Registration deadline: November 21, 2017

EARLY BIRD REGISTRATION DEADLINE:
Received or postmarked by NOVEMBER 13, 2017

Early Bird PSTAP Members: Fee: $185 Early Bird Non Members: Fee: $220
PSTAP Members: Fee: $210 Non-Members: Fee: $250

Registration fee includes Workbook, Continental Breakfast, Lunch & Afternoon Refreshments

• Questions?? Contact PSTAP Executive Office at 1-800-270-3352 or by email at info@pstap.org
• Refund Policy: Cancellations received after November 21, 2017 will be refunded less a $40 service fee
• No Show—No Refund—No Exceptions
• Registrations received within 7 days of event may require an additional $25 charge to special order the manual

Registration Form: (one form per registration—photocopy for additional registrants) Separate checks for each seminar please!

First Name (see mailing label)
MI Last
Firm:______________________________________________________ Phone: (______) _______________

Street Address ___________________________________________ City _______ State _______ Zip

Email Address _____________________________________________ License Number—CPA/PA—Required

Please Circle Rate
☐ PSTAP Member $185/$210
☐ Non Member $220/$250
Please include $10.50 for CLE credits

☐ Check Enclosed—Payable to PSTAP Philadelphia Tri-County Chapter—Mailed to the above address

☐ VISA Acct #:__________________________________________ Exp:______ CVV:________

☐ MASTERCARD Acct #:________________________________ Exp:______ CVV:________

Signature:____________________________________________________________

Lunch Selection—No Substitutions Please:
☐ Chicken Francaise ☐ Broiled Flounder

PH 0613017 Loscalzo
WHY ATTEND?
Compilation and review issues have dominated the profession during the past few years and the codification of SSARS 21 in AR Sections 60, 70, 80, and 90. This program addresses these changes and current performance requirements in the compilation and review literature such that practitioners will be able to perform these services in compliance with SSARS 21 while applying best practices for both efficiency and effectiveness.

DESIGNED FOR:
Practitioners who perform compilation and review engagements for non-public entities.

OBJECTIVE
Participants will be able to:

- Identify the performance requirements in the SSARS standards based on SSARS 21
- Effectively perform compilation and review engagements utilizing the guidance in AR Sections 60, 80, and 90 of SSARS 21
- Effectively perform preparation engagements utilizing the guidance in AR Section 70 of SSARS 21
- Efficiently document compilations and reviews following the documentation guidance in AR Sections 80 and 90 in SSARS 21
- Identify best practices when performing compilation and review engagements and address special purpose frameworks when performing compilation and review engagements

MAJOR SUBJECTS
SSARS Clarity Project… Preparation of financial statements… AR Sections 60, 70, 80, and 90… Compilation performance requirements… Review performance requirements… How to document and perform compilations and reviews… Special purpose frameworks financial statements – what they are and when they can be used… Legal liability concerns and issues… How to perform and document analytical procedures appropriately, including developing expectations… Independence… Non-attest services… Common issues raised in peer reviews.