PENNSYLVANIA SOCIETY OF **TAX & ACCOUNTING PROFESSIONALS**
LEVERAGE THE POWER OF SMALLER PRACTICES℠

TaxSpeaker®

1040 Tax In Depth

Philadelphia Tri-County Chapter/Southeast Chapter

Tuesday & Wednesday, November 19th & 20th, 2019

Springfield Country Club, 400 West Sproul Road, (Route 320)
Springfield, PA 19064, Delaware County
16 Hours FEDERAL Tax Credits —Also Qualifies for 14 Hours CLE Credits for Attorneys
Registration: 7:30 AM Start/End Time: 8:00 AM—4:30 PM
Speakers: Bill Leonard, CPA, CFFA and Bob Jennings, CPA, EA, CFP
PA: PX-000501L, NJ: 20CE00159200 NY: 00228 IRS: E3S5R

REGISTER ONLINE
www.pstapcpe.com
Register by 11/1/19 & Save!

TOPICS: See Reverse Side **Registration deadline: November 13, 2019**

Early Bird Deadline: November 1, 2019

Early Bird PSTAP Members:	**Fee: $315**	**PSTAP Members:**	**Fee: $380**
Early Bird Non Members:	**Fee: $380**	**Non Members:**	**Fee: $440**

Registration fee includes Seminar Workbook, Continental Breakfast, Lunch & Afternoon Refreshments

- **REGISTER:** Online: www.pstapcpe.com Mail: PSTAP, Attn: Seminar Registrations, 20 Erford Road, Suite 200A, Lemoyne, PA 17043
- Seminar Confirmations—Sent upon registration, via email only—please provide your email address below
- Questions??? Contact PSTAP Executive Office at 1-800-270-3352 or by email at info@pstap.org
- Refund Policy: Cancellations received after **November 13 , 2019** will be refunded less a $40 service fee
- No Show—No Refund—No Exceptions
- Registrations received within 7 days of event may require an additional $25 charge to special order the manual
- CPE Regulations mandate that attendee must register, attend the full session, and sign out personally

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Registration Form: *(one form per registration—photocopy for additional registrants)* ***Separate checks for each seminar please!***

____ PSTAP ID #:____________PTIN #:____________
First Name *MI* *Last* *(see mailing label)*

Firm: ________________________________Phone: ( ) ________________________

____
Street Address *City* *State* *Zip*

______________________________ ______________________________
Email Address *License Number—CPA/PA—Required*

Please Circle Rate
☐ **PSTAP Member $315/$380**
☐ **Non Member $380/$440**

☐ Check Enclosed—Payable to PSTAP Philadelphia Tri-County Chapter—Mailed to the above address

☐ VISA/Amex Acct #______________________________ Exp:______CVV:______

Include additional $21 for CLE Credits

☐ MASTERCARD Acct # __________________________

Signature ____________________________________

Lunch Selection—No Substitutions:
A lunch Buffett will be served on both days

PH Jennings 1040 0611019

IRS: E3S5R-; E3S5R-

Jennings-TaxSpeaker 1040 Tax In depth Seminar Course Description:

Wow. That's all we can say about America's only independently awarded recognition for multiple years as the top Research live-course CPE manual in the country. With over 1,000 pages of practitioner-written guidance, organized in the logical form order used by the IRS to assemble returns, participants receive both a printed and electronic manual. Written and taught by actual practitioners known for high-energy presentations in educational and humorous, yet informative manners, this course has been ranked as TaxSpeaker's® finest course for 15 straight years. Because all of our speakers are required to personally prepare, for compensation at least 200 returns annually, participants are assured of receiving practical guidance, excellent speakers, and dozens of checklists, worksheets and client letters while obtaining the latest "What's New" information. Our 2019 course will include detailed coverage, with planning ideas of the latest changes from to Tax Cuts and Jobs Act, special focus coverage of sole proprietorship issues and emerging economy issues (Consumer-to-consumer sales, Crypto-Currency, etc.) as well as our annual review of common preparation issues and new court cases and IRS guidance. Because this is TaxSpeaker's® flagship course participants are assured of receiving the best, most thorough and hands-on individual tax preparation education available in the country, and the independently awarded recognition proves it.

Event Objective:

Upon completion of this course, you will be able to properly report amounts on clients' Form 1040 returns that appear on various 3rd party forms, properly prepare Form 1040 and its various schedules; properly file the above forms with Form 1040 when required; Determine if clients qualify to take various credits on their 1040 returns to reduce taxable income; Properly deduct disaster losses on Form 1040; Provide clients with methods of saving for their children's college education and determine if they qualify for various education credits and deductions to reduce taxable income; Prepare to handle IRS audits of your clients; Comply with the requirements imposed by the Circular 230 regulations; Advise clients who are members of the military on special taxation rules.

Speaker Bios:

Bill Leonard CPA, CFFA holds licenses and memberships in Massachusetts, Rhode Island, Alaska and Singapore. He is the sole shareholder of W.A. Leonard & Company, P.C. and PT W.A. A graduate of Bentley University and Babson College, Bill has been in practice since 1981. He has over twenty years of college and seminar teaching experience.

Bob Jennings, CPA, EA, CFP Bob Jennings is a nationally renowned author and speaker, presenting continuing education classes to over 100,000 tax professionals over the last 20 years all over the world. Bob is a licensed CPA (Indiana), a licensed CFP, an IRS Enrolled Agent and a Registered Tax Return Preparer.