



**Eastern PA. Working Together Conference:
“A Joint Effort of Public and Private Tax Professionals”**

May 23, 2019

Agenda

- 7:00 to 8:00** **Registration & Continental Breakfast**
- 8:00 to 8:15** ***PROGRAM OVERVIEW AND PRELIMINARY REMARKS***
- 8:15 to 8:40** ***IRS VOLUNTARY DISCLOSURE PROGRAM CHANGES:***
- *Thomas Ostrander, Esq. (PA Bar Association)*
- 8:40 to 9:05** ***BBA PARTNERSHIP AUDIT PROCEDURE CHANGES:***
- *Ron Wiener, Esq.; Moderator (PA Bar Association)*
 - *Thomas Gallagher, Esq. (PA Bar Association)*
- 9:05 to 9:55** ***IRS COLLECTION ISSUES PANEL:***
- *Phyllis Horn Epstein, Esq.; Moderator (PA Bar Association)*
 - *Christine Speidel, Esq. (Villanova Tax Clinic Director)*
 - *Bryan Haarlander, EA; (PSTAP)*
 - *Thomas Rath, Esq., IRS Assistant Division Counsel (GL)*
- 9:55 – 10:10** **Morning Break**
- 10:10 – 10:35** ***IRS EXECUTIVE SPEAKER:***
- *ROCCO A. STECO, Jr.*
SB/SE Philadelphia Campus Collection Director
- 10:35 to 12:00** ***PA DEPARTMENT OF REVENUE:***
- *C. DANIEL HASSELL, PA Secretary of Revenue*
- PA DEPARTMENT OF REVENUE PANEL:***
- *Russell Hauer, CPA; Moderator (PICPA)*
 - *David Braden, CPA; PA Department of Revenue*
 - *Chantel Hardaway; PA Department of Revenue*
- 12:00 to 12:40** **Lunch**

- 12:40 to 1:00** ***PENNSYLVANIA LOCAL TAX UPDATES:***
- *James Newhard, CPA, CGMA (PICPA)*
 - *David Caplan, CPA, MBA (PICPA)*
- 1:00 to 1:50** ***IRS CAMPUS COMPLIANCE PROGRAMS:***
Correspondence Examination & Automated Underreporter Programs
- *Richard Furlong, Moderator; IRS Senior Stakeholder Liaison*
 - *JoAnn Ewert, IRS AUR Policy Program Manager*
 - *Michael Landsmann, IRS Exam HQ Mgmt. and Program Analyst*
 - *Lisa McAllister, EA (PSEA)*
- 1:50 to 2:30** ***IRS CI SPECIAL AGENT BRIAN G. THOMAS***
Refund and Cybercrimes
Assistant Special Agent in Charge
National Identity Theft Coordinator
- “2019 PRACTITIONER DATA THEFT and CYBERSECURITY TRENDS”***
- 2:30 to 2:45** ***Afternoon Break (Refreshments)***
- 2:45 to 3:30** ***HOT & EMERGING ISSUES IN TAX AND ACCOUNTING:***
- *Edward Jenkins, CPA, CGMA (PICPA, AICPA)*
 - *Stephen Mankowski, CPA, CGMA (NCCPAP)*
 - *Brenda Lackey, CPA; IRS Local Taxpayer Advocate*
 - *Maggie Romaniello, IRS Stakeholder Liaison Area Manager*
- 3:30 to 4:30** ***TAX CUTS & JOBS ACT YEAR ONE -- LESSONS LEARNED AND LESSONS TO BE LEARNED:***
- *Richard Furlong, Moderator; IRS Senior Stakeholder Liaison*
 - *Karen Facer-Mee, CPA, CGMA (PICPA)*
 - *Frank Cellini, EA, ETA, ATP (PSTAP)*
 - *Damian Gaspari, CPA (PICPA)*
 - *Edward Caine, CPA (NCCPAP)*
- 4:30 to 4:45** ***Closing Remarks & Adjournment***