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1041's for Trusts & Estates

Central/South Central Joint Education Committee

Virtual Webinar Jennings-TaxSpeaker
1041's for Trusts & Estates
Thursday, August 20, 2020

CPE: 8:00 AM - 4:00 PM **CPE: 8 Hours Federal Tax**

Registration Deadline: Aug 18, 2020

SPEAKER: Bill Leonard, CPA, MAFF, CGMA

PSTAP is an approved continuing professional education sponsor.
PA #PX-000501L, NJ #20CE0015920, NY #002280, IRS CE #E3S5R

This seminar will be held virtually as a webinar. To participate in this seminar you will need a device for viewing (PC, laptop, iPad, tablet) and an email address to receive the link to access the webinar. Prior to the webinar you will receive a Zoom link via email. The course manual is provided electronically as an E-book and slides.

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Jennings-TaxSpeaker 1041's for Trusts & Estates Webinar Description: This course is written and taught by practicing CPA and national trust and estate tax expert Bill Leonard CPA from the point of view of actual practitioners. Beginning with a discussion of when returns are required, we guide participants through the 1041 preparation maze while providing hands-on guidance from real, expert practitioners regarding types of trusts, return preparation, compliance, allocations and distributions. Updated for the TCJA and the latest rules in 2020, the course also discusses administration and accounting in 1041's and practical planning advice throughout the day.

Speaker Bio: Bill Leonard CPA, CFFA holds licenses and memberships in Massachusetts, Rhode Island, Alaska and Singapore. He is the sole shareholder of W.A. Leonard & Company, P.C. and PT W.A. Leonard employing sixteen multi-lingual professionals that focus on meeting the needs of small businesses, individuals and fiduciaries. A graduate of Bentley University and Babson College, Bill has been in practice since 1981. He has over twenty years of college and seminar teaching experience.