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Virtual Webinar Jennings-TaxSpeaker

Social Security Seminar

Wednesday, October 28, 2020

CPE: 8:00 AM - 4:00 PM CPE: 8 Hours Federal Tax

Registration Deadline: October 26, 2020

SPEAKER: Bob Jennings CPA, EA, CFP

This seminar will be held virtually. To participate in this seminar you will need a device for viewing (PC, laptop, iPad, tablet) and an email address to receive the link to access the webinar. Prior to the webinar you will receive a Zoom link via email. The course manual is provided electronically as an E-book and slides.

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Course Description: Nearly ten years ago Bob Jennings CPA, CFP® wrote his first Social Security book, the Amazon best-selling "Guide to Social Security". We began offering this class as a live course with Bob in 2013, and then also with Ron Roberson in 2016. The response from class participants has been incredible, and after presentations at the AICPA High Income Tax Conference, as well as at several national conventions, this course has become one of our most popular non-tax topics. In the class (and the accompanying 200-page manual) we discuss qualifying for benefits; benefits for divorcees, widows and widowers; dependent children; disabled children; planning to maximize benefits, and special issues such as windfall elimination and government pension offsets. We even show you how the benefit is calculated; how to sign up; and how to add Social Security consulting to your office. This course also includes a short review of Medicare. Updated to include the latest 2020 amounts, we guarantee the value of this class to you both personally and professionally.

- **Refund Policy: No refunds will be issued after the link to access the webinar has been sent—NO EXCEPTIONS** (please check spam/junk folder). No Show—No Refund—No Exceptions. Please visit www.pstap.org for full refund policy.
- CPE certificates will be available for download on our website www.pstap.org following the seminar. All topics subject to change. ** Please do not combine fees for different chapters or events on same check.