




CONVENIENT WAYS TO JOIN:

-  **Apply Online** at www.pstap.org.
-  **Call:** 800-270-3352  **Fax:** 717-737-6847
-  **Mail** completed application with payment to:
 PSTAP, 20 Erford Road, Suite 200A, Lemoyne, PA 17043

If you have any questions about membership please call us toll free at 800-270-3352.

MEMBERSHIP APPLICATION

Please print your name legibly as it should appear on your membership certificate

NAME: _____
FIRST NAME NICKNAME MIDDLE LAST NAME

PREFERRED MAILING ADDRESS: BUSINESS HOME

BUSINESS INFORMATION:

FIRM/COMPANY

STREET ADDRESS

CITY COUNTY STATE ZIP

OFFICE PHONE CELL (UNPUBLISHED) FAX

E-MAIL

WEBSITE ADDRESS

HOME INFORMATION:

FIRM/COMPANY

STREET ADDRESS

CITY COUNTY STATE ZIP

PHONE

E-MAIL

PROFESSIONAL INFORMATION:

- Certified Public Accountant (CPA) CPA License Number: _____
- Public Accountant (PA) PA License Number: _____
- Enrolled Agent (EA) Enrolled Agent Number: _____
- I have a PTIN PTIN Number: _____

- ARE YOU:**
- Self Employed
 - Sole Proprietorship
 - Partnership
 - Corporation
 - An Employee
 - Public Accounting Firm
 - Industry
 - Government
 - Educator

PLEASE INDICATE YOUR OTHER AFFILIATIONS: NSA NATP NAEA PICPA AICPA IMA PSEA Other _____

CHAPTER PREFERENCE: Please see the back of this application for a breakdown by county

- Buxmont Lehigh Valley Philadelphia/Tri-County South Central West Central
- Central Northeast Western Pennsylvania Southeast

MEMBERSHIP CATEGORIES: (See reverse side for qualifications)
 Active - \$195 Associate - \$195 Student - FREE

PAYMENT METHOD:

Visa Mastercard AMEX Check

Card Number: _____

Exp Date: _____

CW*: _____

Signature: _____

** 3 digit number on the back of Visa or MasterCard, or 4-digit number on front of AMEX*

Please Note: PSTAP MEMBERSHIP DUES ARE PRO-RATED THE SECOND YEAR OF MEMBERSHIP

The PSTAP fiscal year ends June 30th. A check payable to the Pennsylvania Society of Tax & Accounting Professionals should accompany this application, or you may provide credit card information. Membership dues are not tax deductible as charitable contributions. However, 94% of your PSTAP membership dues may be deducted as a business expense. In compliance with the Omnibus Budget Reconciliation Act of 1993, 6% of your dues are allocated to lobbying expenditures and therefore are not tax deductible.

I hereby state that the accompanying statements are correct to the best of my knowledge.

I further state that I will abide by the by-laws of PSTAP and will practice according to the Code of Ethics and Rules of Professional Conduct adopted by PSTAP.

SIGNATURE

DATE

MEMBERSHIP REFERRAL - If a PSTAP member referred you to us, please let us know. We'd like to thank them.

PSTAP CHAPTERS BY REGION: Please note, the counties covered by each of our chapters is listed below. As a member of PSTAP you may join the chapter of your choice. If you do not indicate a chapter preference on the front of this application, you will be assigned based on your geographical location.

- Buxmont – Bucks & Montgomery counties. Meetings at Williamson’s Restaurant in Willow Grove
- Central – Carbon, Lancaster, Lebanon and Schuylkill, also parts of Berks, Chester, Delaware, Lehigh, Luzerne, Northumberland & Montgomery counties Meetings at Eden Resort, Lancaster or at the Inn at Reading, Wyomissing
- Lehigh Valley – Carbon, Lehigh & Northampton counties, also parts of Berks, Bucks & Monroe counties. Meetings at the Best Western, Bethlehem
- Northeast – Lackawanna, Pike, Susquehanna & Wyoming counties, also parts of Luzerne & Monroe counties. Meetings at the Woodlands Resort, Scranton
- Philadelphia Tri-County – Chester, Delaware, Philadelphia. Meetings at Springfield Country Club, Springfield
- South Central – Adams, Cumberland, Dauphin, Franklin, Perry, York. Meetings at Clarion Hotel, New Cumberland
- Southeast – Chester & Delaware counties. Meetings at D’Ignazio’s Towne House, Media
- West Central – Blair, Bradford, Cambria, Centre, Clinton, Columbia, Lycoming, Mifflin, Montour, Sullivan, Tioga and Union counties, also parts of Bedford & Clearfield counties. Meetings at the Casino at Lakemont Park, Altoona
- Western Pennsylvania – Allegheny, Butler, Crawford, Erie, Fayette, Greene, Lawrence, McKean, Mercer, Somerset, Warren and Westmoreland counties, also parts of Bedford & Clearfield counties. Meetings at Four Points Sheraton, Cranberry Township

ACTIVE MEMBERSHIP (Section 2) (Please check all applicable boxes)

To be eligible for ACTIVE MEMBERSHIP in this society, an applicant must meet the requirements in Subsection 2A or one of the requirements under Subsection 2B:

- Subsection 2A** - Possess a valid license as a Public Accountant or Certified Public Accountant as defined in the CPA LAW, Act 140 of the Commonwealth of Pennsylvania.
- Subsection 2B** - Active Membership
 - a. Be accredited in Accountancy or Taxation by the Accreditation Council for Accountancy.
 - b. Be enrolled to practice before the Internal Revenue Service.
 - c. Possesses a B.S. degree in accounting or business administration with at least 12 semester hours in accounting.
 - d. Possesses an associate degree with a major in accounting.
 - e. An individual with five years experience as a principal in accounting in his/her own firm, a partner or officer in an accounting firm or an employee holding a responsible accounting position in an accounting firm.

All active members shall be required to obtain a minimum of 24 hours of continuing professional education annually. Those active members holding a valid Certified Public Accountant or Public Accountant license or those who are enrolled agents must obtain the minimum amount of continuing professional education required by their respective regulating body. Active members must obtain ethics as required by their regulating body or 2 hours annually.

ASSOCIATE MEMBERSHIP (Section 3)

To be eligible for ASSOCIATE MEMBERSHIP in this society, an applicant must not meet any of the requirements under Subsection 2A or 2B, and must meet the requirements of any one of the following subsections.

- Individuals or employees of accounting firms or tax practitioner firms who do not meet any of the qualifications in Subsection 2A or 2B.
- Individuals in government, financial institutions, private sector business, non-profit entities or educational institutions whose primary duties are in the field of accountancy or taxation and do not have any of the qualifications in Subsection 2A or 2B.

All Associate members shall be required to obtain a minimum of 15 hours of continuing professional education annually. Associate members must obtain 2 hours of ethics credits annually.

STUDENT MEMBERSHIP (Section 4)

To be eligible for STUDENT MEMBERSHIP in this society, an applicant must be a full-time student pursuing a course of study in accounting, business administration, or related subjects in a college, university or business school. A full-time student is a person who is enrolled for the number of hours or courses the school considers full-time attendance. A person is not a full-time student if attending school only at night. (Full-time student is defined by IRC Reg. Section 1.151-3[b].)

SCHOOL

MAJOR

Mail to: 20 Erford Road, Suite 200A, Lemoyne, PA 17043

Join online at www.pstap.org

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